



## **2021 Annual General Meeting of Shareholders of STMicroelectronics N.V. CONVOCATION**

The Annual General Meeting of Shareholders (“AGM”) of STMicroelectronics N.V. (“the Company”), established in Amsterdam, the Netherlands, will be held on 27 May 2021 at 11:00 a.m. (CET) at the offices of the Company located at World Trade Center, Schiphol Boulevard 265, 1118 BH Schiphol, the Netherlands.

### **Agenda**

1. Report of the Managing Board on the Company’s 2020 financial year (discussion item)
2. Report of the Supervisory Board on the Company’s 2020 financial year (discussion item)
3. Remuneration Report (advisory vote)
4. Adoption of a new Remuneration Policy for the Managing Board (voting item)
5. Adoption of the Company’s annual accounts for its 2020 financial year (voting item)
6. Adoption of a dividend (voting item)
7. Discharge of the sole member of the Managing Board (voting item)
8. Discharge of the members of the Supervisory Board (voting item)
9. Re-appointment of Mr. Jean-Marc Chery as sole member of the Managing Board (voting item)
10. Approval of the stock-based portion of the compensation of the President and CEO (voting item)
11. Approval of a new 3-year Unvested Stock Award Plan for Management and Key Employees (voting item)
12. Re-appointment of Mr. Nicolas Dufourcq as member of the Supervisory Board (voting item)
13. Authorization to the Managing Board, until the conclusion of the 2022 AGM, to repurchase shares, subject to the approval of the Supervisory Board (voting item)
14. Delegation to the Supervisory Board of the authority to issue new common shares, to grant rights to subscribe for such shares, and to limit and/or exclude existing shareholders’ pre-emptive rights on common shares, until the conclusion of the 2022 AGM (voting item)
15. Question time (discussion item)

This convocation, the agenda, the statutory annual accounts for the financial year 2020, which include the reports of the Managing Board and Supervisory Board, the explanatory notes, and the personal data of Jean-Marc Chery (in connection with his proposed re-appointment as member of the Managing Board) and Nicolas Dufourcq (in connection with his proposed re-appointment as member of the Supervisory Board pursuant to Section 2:142 (3) of the Dutch Civil Code), as well as the other information included pursuant to law, are deposited for inspection by shareholders and other persons entitled to attend the AGM at the offices of the Company at Schiphol (Schiphol Boulevard 265, 1118 BH Schiphol Airport, the Netherlands) as of 25 March 2021 up to and including the date of the AGM. Copies of these documents are available for shareholders and other persons entitled to attend the AGM free of charge. These documents will also be available on the Company’s website [www.st.com](http://www.st.com) as of the same date.

The Company’s shares may be held either (i) as registered shares (the shareholders and other persons entitled to attend the AGM are then included in the Company’s shareholders’ register); or

(ii) in an account with an account holder or intermediary through Euroclear France S.A. (“Euroclear France”) or Cede & Co. as nominee of the Depository Trust Company (“Cede & Co.”) (the corresponding registered shares are then included in the Company’s shareholders’ register in the name of Euroclear France or Cede & Co., as the case may be). The holders of both registered shares and of shares held with an account holder or intermediary through Euroclear France or Cede & Co. are each hereinafter referred to as a “shareholder”.

### **Record date**

In accordance with Dutch law and article 30.2 of the Company’s Articles of Association, persons entitled to attend and, to the extent applicable, vote at the AGM will be those who were recorded as having those rights on 29 April 2021 at close of markets (the “Record Date”) in a register designated by the Managing Board for that purpose, regardless of whether they are shareholders or other persons entitled to attend general meetings of shareholders of the Company at the time of the AGM. This means that registered shareholders and other persons entitled to attend the AGM need to hold their shares in the capital of the Company or be otherwise entitled to attend general meetings of shareholders of the Company on the Record Date, but they do not need to continue to hold their shares or remain entitled until the AGM.

### **Registered Shareholders**

Shareholders registered in the Company’s shareholders’ register kept at the Company’s office at Schiphol, the Netherlands, will receive a letter from or on behalf of the Company by post containing an invitation for the AGM, including the agenda, and details of the procedure for registering for the AGM.

To be eligible to exercise voting rights in person at the AGM, shareholders registered in the Company’s shareholders’ register kept at the Company’s office at Schiphol, the Netherlands, must complete and sign the attendance form, which they receive with the invitation and return it to the Company’s registrar TMF Netherlands B.V. (“TMF”) by post, fax or e-mail (Herikerbergweg 238, 1101 CM Amsterdam, the Netherlands, fax +31 (0)20 673 0016, e-mail [registrar.and.shareholder.services@tmf-group.com](mailto:registrar.and.shareholder.services@tmf-group.com)) no later than 20 May 2021, 5:00 p.m. (CET). TMF’s receipt of the completed and signed form on time will constitute notice to the Company of the registered shareholder’s intention to exercise its voting and meeting rights.

Shareholders registered in the Company’s shareholders’ register kept at the Company’s office at Schiphol, the Netherlands, who wish to be represented by power of attorney at the AGM must complete and sign the power of attorney form, which they receive with the invitation and return it to TMF no later than 20 May 2021, 5:00 p.m. (CET), by post, fax or e-mail. TMF’s receipt of the completed and signed forms on time will constitute notice to the Company of the registered shareholder’s intention to be represented by power of attorney.

Shareholders registered in the US part of the Company’s shareholders’ register will be contacted separately regarding their attendance, representation and/or voting at the AGM.

### **Shareholders holding through Euroclear France**

Shareholders holding shares via an account with an account holder or intermediary through

Euroclear France should contact their account holder or intermediary to receive instructions on how to obtain a power of attorney from Euroclear France in order to attend the AGM.

Shareholders holding shares via an account with an account holder or intermediary through Euroclear France who will not attend the AGM, but who would like to give voting instructions to Euroclear France to vote on their behalf, should also contact their account holder or intermediary to receive instructions.

Furthermore, TMF, Amsterdam, the Netherlands (tel. +31(0)20 575 7124, fax +31(0)20 673 0016) e-mail [registrar.and.shareholder.services@tmf-group.com](mailto:registrar.and.shareholder.services@tmf-group.com), TMF France S.A.S., Paris, France (tel. +33 (0)1 45 03 6036, fax +33 (0)1 45 03 6377) or TMF Partners S.p.A., Milan, Italy (tel. +39 02 861 914, fax +39 02 862 495) can be contacted.

The written (completed and signed) request for a power of attorney or voting instructions, as the case may be, must be received by the relevant account holder or intermediary by 20 May 2021, 5:00 p.m. (CET).

Information on how to obtain a power of attorney from Euroclear France or to give voting instructions to Euroclear France will also be available on the Company's website mentioned above as of 25 March 2021.

### **Shareholders holding through Cede & Co.**

Shareholders holding shares via an account with an account holder or intermediary through Cede & Co. will be contacted separately regarding their attendance and/or voting at the AGM.

### **COVID-19 (Coronavirus) outbreak**

In response to the continued global threat to health and safety posed by the coronavirus, local restrictions in the Netherlands, and in view of the upcoming AGM, ST is committed to keeping its shareholders, employees and other stakeholders healthy and safe. We are therefore taking precautionary measures to limit the risk of infection for all involved in our business operations. This includes avoiding unnecessary travels and physical gatherings. This approach will also be applied to our AGM.

Hence, if you are a shareholder (or otherwise entitled to attend the AGM), we strongly encourage not to attend the AGM in person, but rather to exercise your voting right by internet or proxy.

ST will continue to closely monitor the situation and may adopt additional security measures (such as further limiting the physical participation to the AGM to core attendees only, as permitted by law) and, if considered appropriate by ST, may switch the set-up of the AGM to a hybrid or virtual format. Further announcements in this respect, if any, shall be published on ST's website.

### **Registration**

Registration will take place at the offices of the Company located at WTC, Tower H, 6th Floor, Schiphol Boulevard 265, 1118 BH Schiphol, the Netherlands, between 10:00 a.m. and 10:45 a.m. (CET) on 27 May 2021. Once the AGM has started, registration is no longer possible.

Shareholders and other persons entitled to attend the AGM will be required to present valid identity papers when registering and are required to sign the attendance list. Shareholders holding shares through Euroclear France or Cede & Co. should provide appropriate evidence of ownership and authority to vote. Holders of a power of attorney are required to present a copy of their power of attorney.

The Supervisory Board  
25 March 2021